# ${\bf 53.301\hbox{--}294}\quad {\bf Subcontracting\ Report\ for\ Individual\ Contracts.}$

SUBCONTRACTING REPORT FOR INDIVIDUAL CONTRACTS (See instructions on reverse)								OMB No.: 9000-0006 Expires: 04/30/2004			
Publi instri of ir sugg	c reporting burden for this colle- uctions, searching existing data formation. Send comments re estions for reducing this burden,	ction of informa sources, gathe egarding this b to the FAR Sec	ition is estimating and main ourden estimation estimation (MVF)	ated to average taining the date or any of the or any of the Acquisition	ge 9 ho ata nee ther as n Policy	urs per responded, and compect of this obvious of the Division, GSA	nse, included in the pleting a collection of the	uding the and revie n of inf ington, D	e time ewing ormat C 20	for reviewing the collection tion, including 405.	
CORPORATION, COMPANY OR SUBDIVISION COVERED     COMPANY NAME						3. DATE SUBMITTED					
a. COMPANY NAME											
b. STF	REET ADDRESS			4. REPORTING PERIOD FROM INCEPTION OF CONTRACT THRU:							
c. CITY Id. STATE Ie. ZII				IP CODE		MAR 31 SEPT 30					
							5. TY	PE OF REP	ORT		
2. CO	NTRACTOR IDENTIFICATION NUMBER			REGULAR FINAL REVISED							
		6. ADMIN	STERING ACTIVI	TY (Please check	k applicat	de box)					
	ARMY IAVY UR FORCE	MANAGEMENT AGENCY  OTHER FEDERAL AGENCY (Specify)									
	7. REPORT SUBMITTED AS (Chec		8. AGENCY OR CONTRACTOR AWARDING CONTRACT								
PRIME CONTRACTOR PRIME CONTRACT NUMBER			INACI NUMBER		a. AGEN	a. AGENCY'S OR CONTRACTOR'S NAME					
□s	UBCONTRACTOR	SUBCONTR	SUBCONTRACT NUMBER b.			REET ADDRESS					
	LLARS AND PERCENTAGES IN THE FOLL		c. CITY	d. STATE			e. ZIF	CODE			
مس	O INCLUDE INDIRECT COSTS	DO NOT INCLU	JOE INDIRECT CO		<u> </u>				ــــــــــــــــــــــــــــــــــــــ		
			SUBCONTR	ACT AWARE							
	TYPE				CURRENT GOAL WHOLE DOLLARS PERCENT		ACTUAL CUMULATIVE WHOLE DOLLARS PERCENT			PERCENT	
10a.	a. SMALL BUSINESS CONCERNS (Include SDB, WOSB, HBCU/MI, HUBZone SB, and VOSB (Including Service-Disabled VOSB)) (Dollar Amount and Percent of 10c)									rencent	
10b.	LARGE BUSINESS CONCERNS (Dollar Amount and Percent of 10c.)										
	. TOTAL (Sum of 10a and 10b.)					100.0%				100.0%	
11.	SMALL DISADVANTAGED BUSINESS (SDB) CONCERNS (Include HBCU/MI) (Dollar Amount and Percent of 10c.)			-						-	
12. WOMEN-OWNED SMALL BUSINESS (WOSB) CONCERNS (Dollar Amount and Percent of 10c.)											
13.	<ul> <li>HISTORICALLY BLACK COLLEGES AND UNIVERSI (HBCU) AND MINORITY INSTITUTIONS (MI) (If ap) (Dollar Amount and Percent of 10c.)</li> </ul>										
14.	HUBZone SMALL BUSINESS (HUBZone SE (Dollar Amount and Percent of 10c.)		ONCERNS								
15.	VETERAN-OWNED SMALL BUSINESS C (Including Service-Disabled Veteran-Own (Dollar Amount and Percent of 10c.)		CONCERNS vned SB Concerns)								
16.	SERVICE-DISABLED VETERAN- BUSINESS CONCERNS (Dollar ) of 10c.)										
17. REA	MARKS					***************************************					
18a. NAME OF INDIVIDUAL ADMINISTERING SUBCONTRACTING PLAN						18b. TELEPHONE NUMBER					
					AREA			IMBER			
AUTHO: Previous	RIZED FOR LOCAL REPRODUCTION s edition is not usable					Ş	TANDA	RD FOR	M 294 R (48	\$ (REV.10/2001) CFR) 53.219(a)	

#### 53.301-294

#### **GENERAL INSTRUCTIONS**

- 1. This report is not required from small businesses
- 2. This report is not required for commercial items for which a commercial plan has been approved, nor from large businesses in the Department of Defense (DOD) Test Program for Negotiation of Comprehensive Subcontracting Plans. The Summary Subcontract Report (SF 295) is required for contractors operating under one of these two conditions and should be submitted to the Government in accordance with the instructions on that form.
- 3. This form collects subcontract award data from prime contractors/subcontractors that: (a) hold one or more contracts over \$500,000 (over \$1,000,000 for construction of a public feelility); and (b) are required to report subcontracts awarded to Small Business (SDB), Small Disadvantaged Business (SDB), Women-Owned Small Business (WOSB), HUBZone Small Business (HUBZone SB), Veteran-Owned Small Business (WOSB), and Small Business (HOSD) and the Coast Guard, this form also collects subcontract award data for Historically Black Colleges and Universities (HBCUs) and Minority Institutions (MIs).
- 4. This report is required for each contract containing a subcontracting plan and must be submitted to the administrative contracting plan and must be submitted to the administrative contracting officer (ACO) or contracting officer of ACO is assigned, semi-annually during contract performance for the periods ended March 31st and September 30th. A separate report is required for each contract at contract completion. Reports are due 30 days after the close of each reporting period unless otherwise directed by the contracting officer. Reports are required when due, regardless of whether there has been any subcontracting activity since the inception of the contract or since the previous report.
- 5. Only subcontracts involving performance in the U.S. or its outlying areas should be included in this report.
- Purchases from a corporation, company, or subdivision that is an affiliate of the prime/subcontractor are <u>not</u> included in this report.
- 7. Subcontract award data reported on this form by prime contractors/subcontractors shall be limited to awards made to their immediate subcontractors. Credit <u>cannot</u> be taken for awards made to lower tier subcontractors.

### SPECIFIC INSTRUCTIONS

- BLOCK 2: For the Contractor Identification Number, enter the nine-digit Data Universal Numbering System (DUNS) number that identifies the specific contractor establishment. If there is no DUNS number available that identifies the exact name and address entered in Block 1, contract Dun and Bradstreet Information Services at 1-800-333-0505 to get one free of charge over the telephone. Be prepared to provide the following information: (1) Company name; (2) Company address; (3) Company telephone number; (4) Line of business; (5) Chief executive officer/key manager; (6) Date the company was started; (7) Number of people employed by the company; and; (8) Company affiliation.
- **BLOCK 4:** Check only one. Note that all subcontract award data reported on this form represents activity since the inception of the contract through the date indicated in this block.
- BLOCK 5: Check whether this report is a "Regular," "Finel," and/or "Revised" report. A "Finel" report should be chacked only if the contractor has completed the contract or subcontract report dis 100.67. A "Revised" report is a change to a report previously submitted for the same period.
- **BLOCK 6:** Identify the department or agency administering the majority of subcontracting plans.
- BLOCK 7: Indicate whether the reporting contractor is submitting this report as a prime contractor or subcontractor and the prime contract or subcontractor and the prime contract or
- BLOCK 8: Enter the name and address of the Federal department o agency awarding the contract or the prime contractor awarding th subcontract.

- BLOCK 9: Check the appropriate block to indicate whether indirect costs are included in the dollar amounts in blocks 10a through 14. To ensure comparability between the goal and actual columns, the contractor may include indirect costs in the actual column only if the subcontracting plan included indirect costs in the goal.
- BLOCKS 10s through 15: Under "Current Goal," enter the doller and percent goals in each case year, (SB, SDB, WOSB, VOSB, service-discipled VOSB and HUBDER SB, from the subcontracting plan approved for this contract. If the original energy of the contract ward have been revised as a sesuit of contract modifications, enter the original goals in Block 16. The amounts entered in Blocks 10s through 15 should reflect the revised goals.) Under "Actual Cumulative," enter actual subcontract achievements (dollar and percent) from the inception of the contract through the date of the report shown in Block 4. In cases where indirect costs are included, the amounts should include both direct awards and an appropriate prorated portion of indirect awards.
- BLOCK 10a: Report all subcontracts awarded to SBs including subcontracts to SDBs, WOSBs, VOSBs, service-disabled VOSBs, and HUBZone SBs. For DOD, NASA, and Coast Guard contracts, include subcontracting awards to HBCUs and Mis.
- BLOCK 10b: Report all subcontracts awarded to large businesses (LBs).
- BLOCK 10c: Report on this line the total of all subcontracts awarded under this contract (the sum of lines 10a and 10b).
- BLOCKS 11 through 16: Each of these items is a subcategory of Block 10a. Note that in some cases the same dollars may be reported in more than one block (e. g., SDBs owned by women or veterane).
- BLOCK 11: Report all subcontracts awarded to SDBs [including women-owned, veteran-owned, service-disabled VOSBs, and HUBZone SB SDBs]. For DOD, NASA, and Coast Guard contracts, include subcontract awards to HBCUs and Mis.
- BLOCK 12: Report all subcontracts awarded to Women-Owned firms (including SDBs, VOSB's, service-disabled VOSBs, and HUBZone SBs owned by women).
- BLOCK 13 (For contracts with DoD, NASA, and Coast Guard): Report all subcontracts with HBCUs/Mis. Complete the column under "Current Goal" only when the subcontracting plan establishes a goal.
- **BLOCK 14:** Report all subcontracts awarded to HUBZone SBs (including women-owned, veteran-owned, service-disabled VOSBs, and SDB HUBZone SBs).
- **BLOCK 15:** Report all subcontracts awarded to VOSBs including service-disabled VOSBs (include VOSBs that are also SDBs, WOSBs and HUBZone SBs.).
- **BLOCK 16:** Report all subcontracts awarded to service-disabled veteran-owned SB concerns that are also SDBs, WOSBs, and HUBZone SBs.
- BLOCK 17: Enter a short narrative explanation if (a) SB, SDB, WOSB, VOSBs, Service-Disabled VOSBs, or HUBZone SB accomplishments fall below that which would be expected using a straight-line projection of goals through the period of contract performance; or (b) if this is a final report, any one of the three goals was not met.

### DEFINITIONS

- Direct Subcontract Awards are those that are identified with the performance of one or more specific Government contract(s).
- 2. Indirect costs are those which, because of incurrence for common or joint purposes, are not identified with specific Government contract performance but remain for allocation after direct awards have been determined and identified to specific Government contracts.

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## **Federal Acquisition Regulation**

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### DISTRIBUTION OF THIS REPORT

#### For the Awarding Agency or Contractor:

The original copy of this report should be provided to the contracting officer at the agency or contractor identified in Block 8. For contracts with DOD, a copy should also be provided to the Defense Contract Management Agency (DCMA) at the cognizant Defense Contract Management Area Operations (DCMAO) office.

#### Eas the Small Business Administration (SBA)

A copy of this report must be provided to the cognizant Commerical Market Representative (CMR) at the time of a compliance review. It is NOT necessary to mail the SF 294 to SBA unless specifically requested by the CMR.

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[66 FR 53494, Oct. 22, 2001]